

Kelverion

Integration Pack for Microsoft Dynamics CRM

Enabling CRM to be an integral component of an IT Automated Environment

The Kelverion Integration Pack for Microsoft Dynamics CRM is an add-on for System Center 2012 or 2016 Orchestrator that enables integration with the Microsoft Dynamics CRM platform.

The Integration Pack supports Microsoft Dynamics CRM Online 2016 - Update 8.1.0.538.

The Integration Pack delivers a range of re-usable objects to automate IT-Functions such as:

Synchronization of CRM related information

Customer related data usually resides on various systems within an organization, including the CRM system. Keeping this information up date across all platforms allows CRM agents to deliver quality customer service.

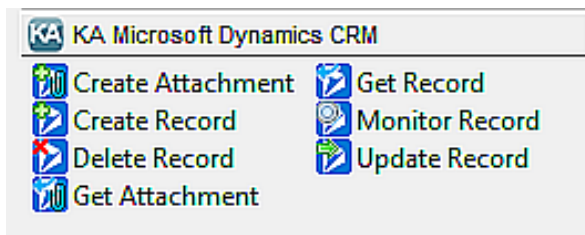
Direct Customer Interactions

Forwarding customer request directly to backend systems, accompanied by near real time status feedbacks, accelerate business processes and increase customer satisfaction.

Automation of Service Management

A Microsoft Dynamics integrated Service Management Solution like Provance Service Management directly drives existing, automated business and DevOps processes.

selected entity type, filters specific to the entity type will be presented.

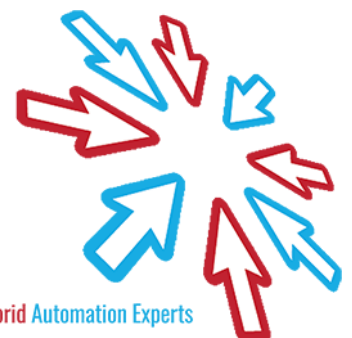


IP FOR MICROSOFT DYNAMICS CRM ACTIVITIES

- | | |
|--------------------------|--|
| Create Attachment | Create a new Note entity record and attach a document to it |
| Create Record | Insert a new CRM entity record for a specified entity type. Depending on the selected entity type, different required and optional input properties are presented. |
| Delete Record | Delete a CRM entity record of the specified entity type |
| Get Attachment | Retrieve an attachment for a specified Note entity record. |
| Get Record | Retrieve existing CRM entity records according to the specified filter criteria. Depending on the selected entity type, filters specific to the entity type will be presented. |
| Monitor Record | The Monitor Record activity can be used in a Runbook to detect newly created or updated records |
| Update Record | Update existing CRM records |

Kelverion are a Microsoft System Center and Cloud Partner who offer Integration Packs and Tools to enhance System Center Orchestrator and Azure Automation and deliver System Center implementation services.

Find out more at <http://www.kelverion.com>



Cloud & Hybrid Automation Experts